



Engineering Ingegneria Informatica S.p.A.  
8.625% Senior Secured Notes due 2030 (ISINs: XS2988689894, XS2988687682; Common Codes: 298868989, 298868768); Senior Secured Floating Rate Notes due 2030 (ISINs: XS2988686288, XS2988685983; Common Codes: 298868628, 298868598); 11.125% Senior Secured Notes due 2028 (ISIN: XS2620212386; Common Code: 262021238)

## PRESS RELEASE

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### **ENGINEERING ACCELERATES BUSINESS TRANSFORMATION: AGREEMENTS WITH ACCENTURE FOR THE SALE OF ALFAHEALTH AND INDUSTRIES EXCELLENCE GROUP**

*These transactions strengthen the Group's financial sustainability and support its strategic evolution, with an increasing focus on Artificial Intelligence and high value-added digital solutions*

**Rome, June 17, 2026** - The Engineering Group has signed two binding agreements with Accenture, for the sale of the entire share capital in Alfahealth S.p.A., which operates in the transformation of the Italian healthcare sector, and Industries eXcellence Group, active in the development and implementation of digital solutions for industrial sectors, with a primary focus on the United States and selected European markets. Together, the two assets represent approximately 18% of Engineering Group's consolidated net revenues and 25% of its Adjusted EBITDA<sup>[1]</sup> in 2025.

These transactions are a significant step forward on the ongoing strategic transformation aimed at sharpening Engineering's focus on its core segments and further accelerating the fast-growing AI offering.

Aldo Bisio, CEO of the Engineering Group, stated: *"The agreements mark a decisive step in Engineering's business refocusing journey: accelerating our push on AI, regaining new degrees of strategic freedom in the highest-growth segments including through deleveraging, investing in core proprietary platforms and strengthening our position in the most attractive technological and industrial segments, with the aim of securing a sustainable competitive advantage for our clients."*

The transactions are subject to customary conditions precedent, including among others Antitrust and Golden Power approvals, and are expected to close in Q4 of this year. The net proceeds from the sale, entirely on a cash basis, will strengthen the Group's balance sheet providing greater flexibility to continue to pursue the ongoing strategic transformation.

Following the positive financial results recorded in recent quarters, the Group continues along its chosen path, focusing on strengthening an industrial model centered on a higher value-added business mix and on the central role of Generative AI (GenAI). Particularly distinctive in this context is the recent launch of IS-IA (Italy's Sovereign Intelligence Architecture) – a modular architecture built on the proprietary Large Language Model EngGPT 2, designed to provide public administrations and enterprises



with sovereign AI: governable, efficient, open, and capable of integrating with other general-purpose models.

Engineering was advised by Rothschild & Co, Intesa Sanpaolo – Divisione IMI Corporate & Investment Banking, Morgan Stanley & Co. International plc and Equita as financial advisors, and by Legance - Avvocati Associati and Ropes & Gray Studio Legale as legal advisors.

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<sup>[1]</sup> Adjusted EBITDA refers to Reported EBITDA before non-recurring expenses

#### **Engineering**

Engineering is a leading Digital Transformation Company in Italy with a strong international presence, counting approximately 14,000 employees and over 80 offices across Europe, the United States, and South America. The Engineering Group consists of more than 70 companies in 22 countries and supports businesses and organizations in their continuous evolution through deep expertise in business processes across all market segments, leveraging the opportunities offered by advanced digital technologies such as Artificial Intelligence, Digital Twin, Cybersecurity, and Cloud, as well as proprietary solutions, backed by over 40 years of experience. The Group integrates best-of-breed market solutions and managed services and continues to expand its expertise through M&A activities and partnerships with leading technology players. Engineering invests heavily in innovation through its R&I division and in human capital through its Academy. The Engineering Group positions itself as a key player in the creation of digital ecosystems to connect different markets, developing composable solutions for continuous business transformation.

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